

Contents

- 1** Consolidated Financial Highlights
- 2** To Our Shareholders, Customers and Partners
- 4** Medium-term Business Plan Progress and Drawing-up of Grand Design
- 10** Corporate Social Responsibility (CSR) Initiatives
- 14** At a Glance
- 16** Functional Chemicals and Engineered Materials Business Group
- 19** Functional Polymeric Materials Business Group
- 22** Basic Chemicals Business Group
- 24** Petrochemicals Business Group
- 27** Research & Development
- 30** Group Intellectual Property Strategy
- 32** Board of Directors
- 33** Financial Section
- 69** Mitsui Chemicals Group Risks
- 70** Subsidiaries and Major Affiliates
- 72** Corporate Data

Forward-Looking Statements

This annual report contains forward-looking statements about the future plans, strategies, beliefs and performance of the Mitsui Chemicals Group as a whole and its individual consolidated companies. These forward-looking statements are not historical facts. They are expectations, estimates, forecasts and projections based on information currently available to the Mitsui Chemicals Group and are subject to a number of risks, uncertainties and assumptions, which, without limitation, include economic trends, fluctuations in foreign currency exchange rates, fluctuations in the price of raw materials, competition in markets where the Company is active, personal consumption, market demand, the tax system and other legislation. As such, actual results may differ materially from those projected and the Mitsui Chemicals Group cannot guarantee that these forward-looking statements are accurate or will be achieved.